



# **2023-2024 Administrative Budget Presentation (II of II)**

Enrollment & Staffing Considerations  
Building-Based Budgets  
Budget Proposal  
Maximum Allowable Tax Levy Calculation  
Planned Expenditures & Revenues

Edgemont Union Free School District

February 28, 2023

# Abstract



The following presentation is the Edgemont UFSD tentative budget or fiscal plan for academic excellence. It is based on a thorough review of the various schools and departments to ensure curricular alignment and programmatic congruency. The 2023-2024 fiscal plan presents a story about district priorities and reflects a thoughtful consideration for what makes Edgemont such a special place. It therefore, is truly student-centered. It is the culmination of departmental connections which provides for equity in each building and each classroom. The careful review of data to determine students' needs has been a pivotal part of conducting a high-yield, low-cost analysis to determine commitment to or expansion of programs and district initiatives.

Overall, this proposal captures a fully, transparent operational plan which tethers instructional resources to support teachers' needs and student efficacy. This process was interactive and carefully designed to embrace the principles of a high-quality, educational experience for students.

# Executive Summary – 2023-2024 & Beyond

This plan includes contractual obligations, benefits, program maintenance or expansion, supporting technology, improving professional development, creating systems for increased accountability and efficiency, curriculum writing, raising expectations for staff and students through a focus on literacy, numeracy, and closing any opportunity gaps between general education and differently-abled students. In summary, it supports the implementation of best practices in teaching and learning. Therefore, creating the perfect recipe for student success.



# District Priorities

**Our goals driving the development of this proposal are to:**

- ensure necessary supports to implement programs and services to students;
- provide the framework for congruency in curricula across schools and grades;
- address manageable capital improvements to grounds and facilities;
- maintain the integrity of rigorous academic engagement for students;
- expands professional development opportunities for staff;
- provides for the expansion of SEL for all students; and
- capture opportunities that are sensitive to the current and anticipated economic conditions and environment.





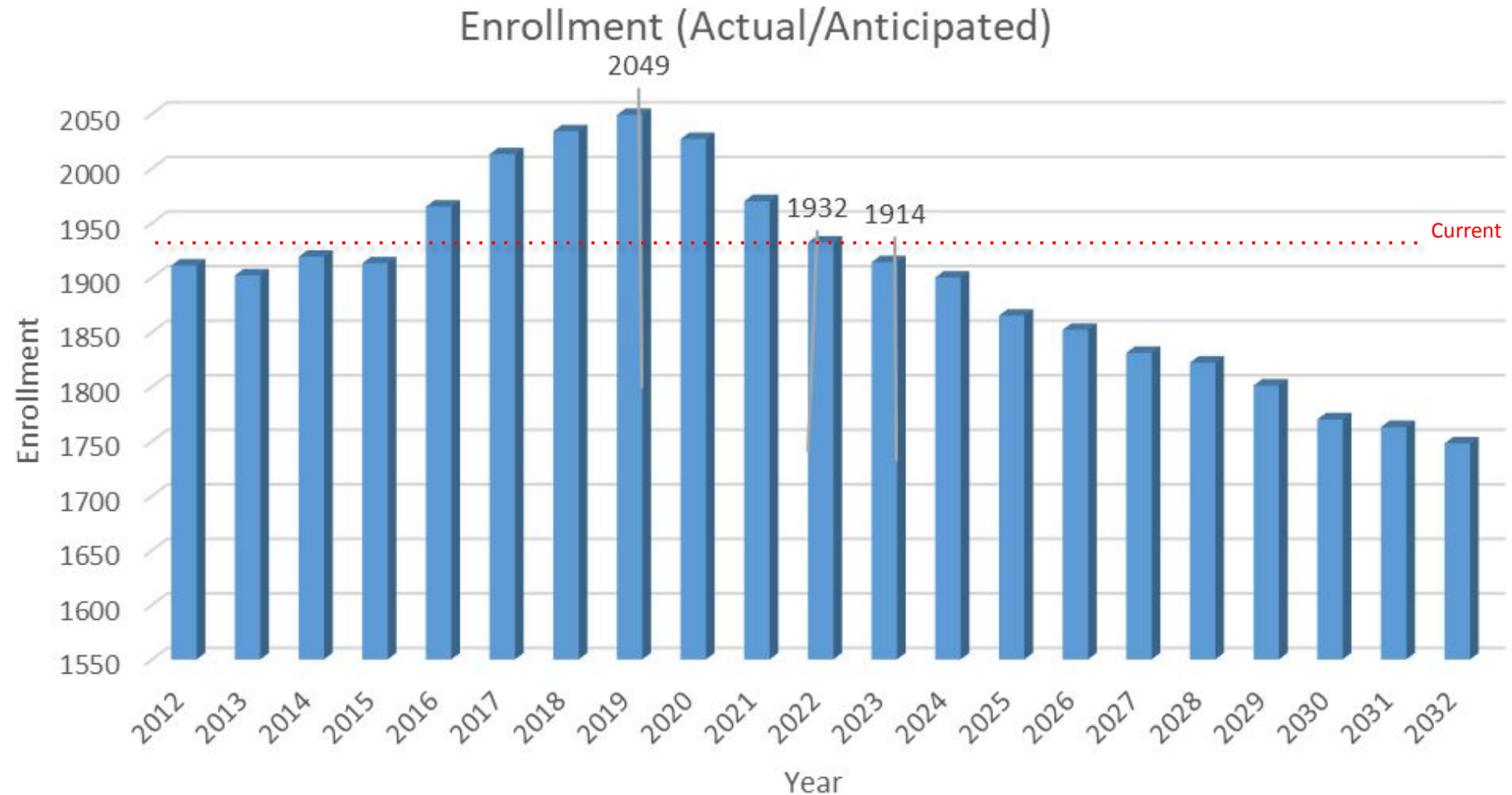
# Enrollment & Staffing

Edgemont Union Free School District

February 28, 2023



# District Enrollment Trends/Projections



# Seely Place Elementary School

## PROJECTED ENROLLMENT

Grade	Projected Enrollment	Sections
K	43-47	3
1	45	3*
2	54	3
3	57	3
4	65	3
5	61	3
6	74	4
<b>Totals</b>	<b>399-403</b>	<b>22</b>

\* Current Kindergarten enrollment is 42.  
Inclusive of a 1.0 FTE contingency.

## PROJECTED STAFFING FULL-TIME EQUIVALENT (FTE)

Position	'22-23	'23-24	Δ
Administrators	2.0	2.0	–
Teachers	39.9	39.3	-0.6
Teaching Assistants	3.0	2.0	-1.0
Psychologists	1.5	1.5	–
Teacher Aides	22.0	22.0	–
Clerical Staff	2.0	2.0	–
Nursing Staff	1.5	1.5	–
Security Staff	0.0	1.0	+1.0
<b>Totals</b>	<b>71.9</b>	<b>71.3</b>	<b>-0.6</b>



# Greenville Elementary School

## PROJECTED ENROLLMENT

Grade	Projected Enrollment	Sections
K	65-72	4*
1	67	3
2	82	4
3	82	4
4	82	4
5	81	4
6	92	4
ICAP	5	1
<b>Totals</b>	<b>556-563</b>	<b>28</b>

## PROJECTED STAFFING FULL-TIME EQUIVALENT (FTE)

Position	'22-23	'23-24	Δ
Administrators	2.0	2.0	-
Teachers	44.8	44.3	-0.5
Teaching Assistants	6.0	5.0	-1.0
Psychologists	1.5	1.5	-
Teacher Aides	42.0	37.0	-5.0
Clerical Staff	2.0	2.0	-
Nursing Staff	1.5	1.5	-
Security Staff	0.0	1.0	+1.0
<b>Totals</b>	<b>99.8</b>	<b>94.3</b>	<b>-5.5</b>

\* Highly variable as enrollment is ongoing and rolling.  
Inclusive of a 1.0 FTE contingency.





# Junior-Senior High School

## PROJECTED ENROLLMENT

Grade	Projected Enrollment
7	157
8	148
9	160
10	155
11	168
12	150
ICAP	10
<b>Total</b>	<b>948</b>

- Section number predictions are highly dependent on student course requests and teacher recommendations.
- Generalized staffing predictions are based on historical trends related to enrollment, cohorts, and course offerings.

## PROJECTED STAFFING FULL-TIME EQUIVALENT (FTE)

Position	'22-23	'23-24	Δ
Administrators	3.0	3.0	-
Teachers	84.8	86.1*	+1.3
Teaching Assistants	2.9	3.9	+1.0
Counselors	6.0	6.0	-
Psychologists	3.0	3.0	-
Teacher Aides	13.6	18.6	+5.0
Clerical Staff	8.0	8.0	-
Nursing Staff	2.0	2.0	-
Security Staff	2.0	2.0	-
<b>Totals</b>	<b>125.3</b>	<b>132.6</b>	<b>+7.3</b>

\* Inclusive of a blanket 1.5 FTE scheduling contingency



# Proposed Staffing Additions - KEN

## Teaching & Learning

- Instructional Interventionist
- Full-time orchestra teacher at Jr./Sr. High School

## Safety & Security

- Security Monitors at all three schools

## Facilities

- Office Assistant

## District Office

- Human Resources



# Non-Building-Based Staffing

## PROJECTED STAFFING FULL-TIME EQUIVALENT (FTE)

Position	'22-23	'23-24	Δ
Superintendent's Office	3.0	3.0	-
Business Office	8.0	7.0	- 1.0
Office of Curriculum, Assessment, and Instruction	1.0	3.0	+2.0
Office of Pupil Personnel Services	5.0	5.0	-
Technology Office	6.0	6.0	-
Other Unaffiliated Roles	1.0	1.0	-
Facilities, Custodial & Maintenance	28.0	29.0	+1.0
<b>Totals</b>	<b>52.0</b>	<b>54.0</b>	<b>+2.0</b>





# Building-Based Budgets

Edgemont Union Free School District

February 28, 2023

# 2023-2024 Seely Place Elementary School Budget - EVE

2022-2023 budget: **\$183,327**

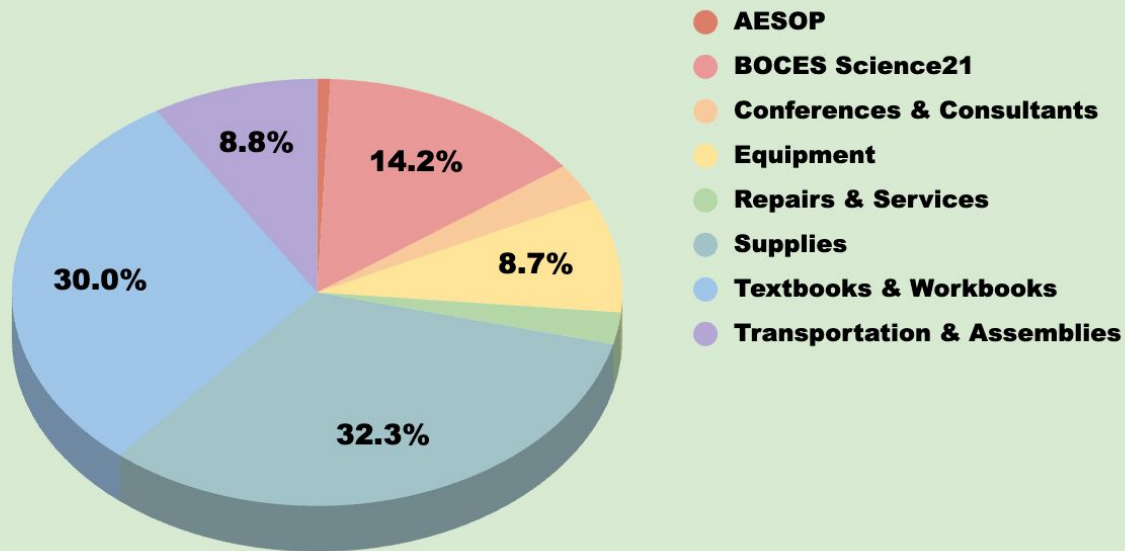
2023-2024 budget: **\$183,694**

Total increase of 0.2% (\$367)

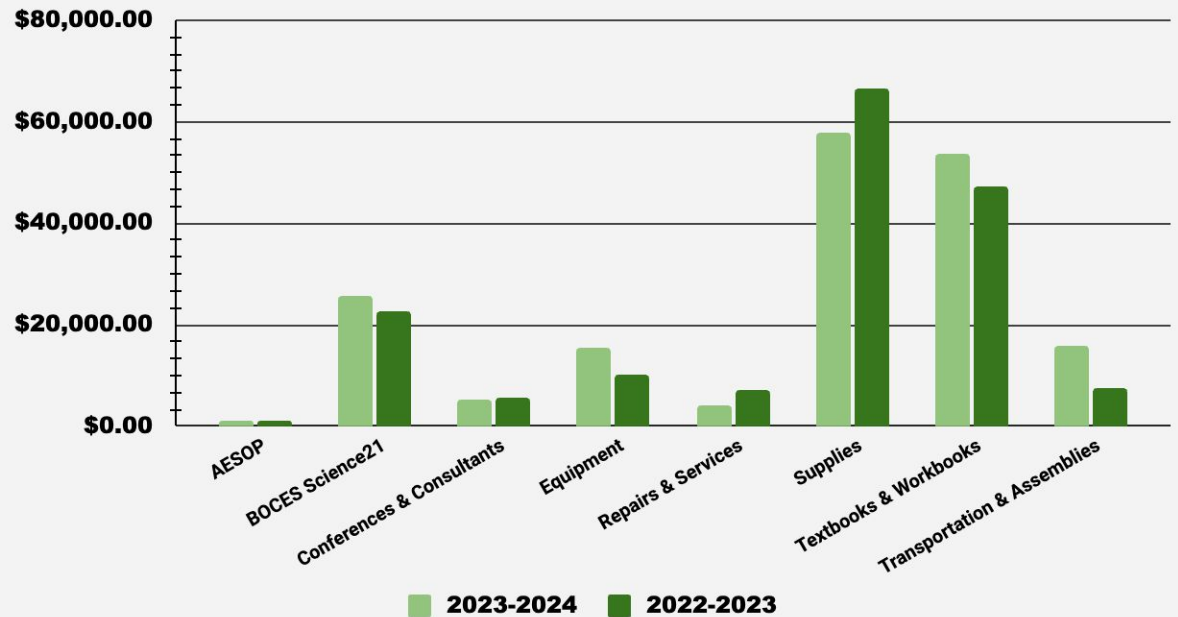


# Seely Place Elementary School - Budget Analysis

## 2023 - 2024 Anticipated Expenses



## Year-to-Year Expenditure Comparison





# 2023-2024 Greenville Elementary School Budget

2022-2023 budget: **\$204,352**

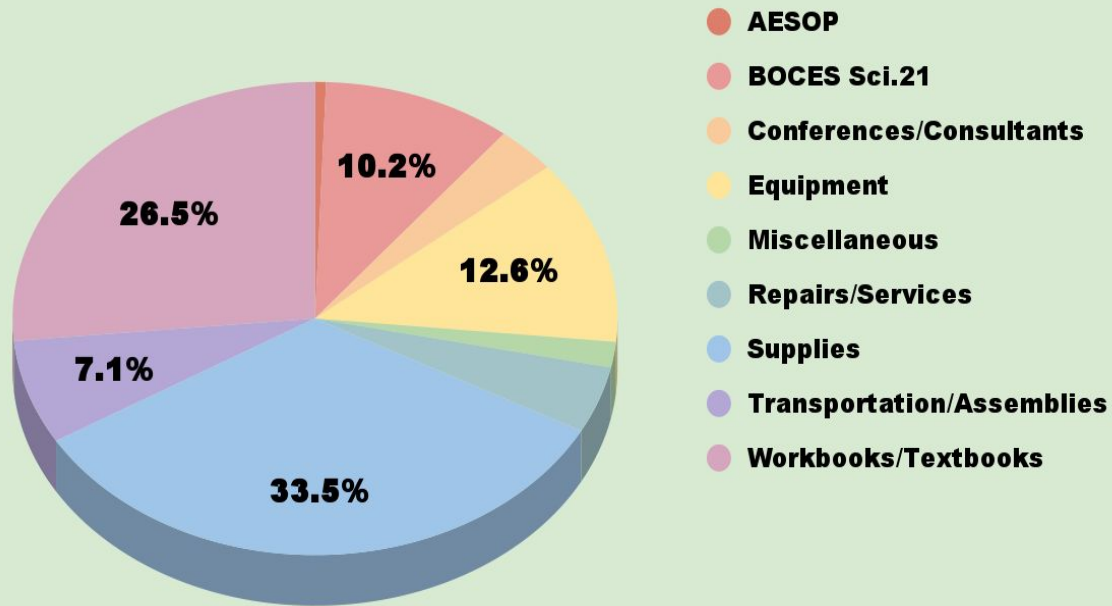
2023-2024 budget: **\$217,448**

Total increase of 6.4% (\$13,096)

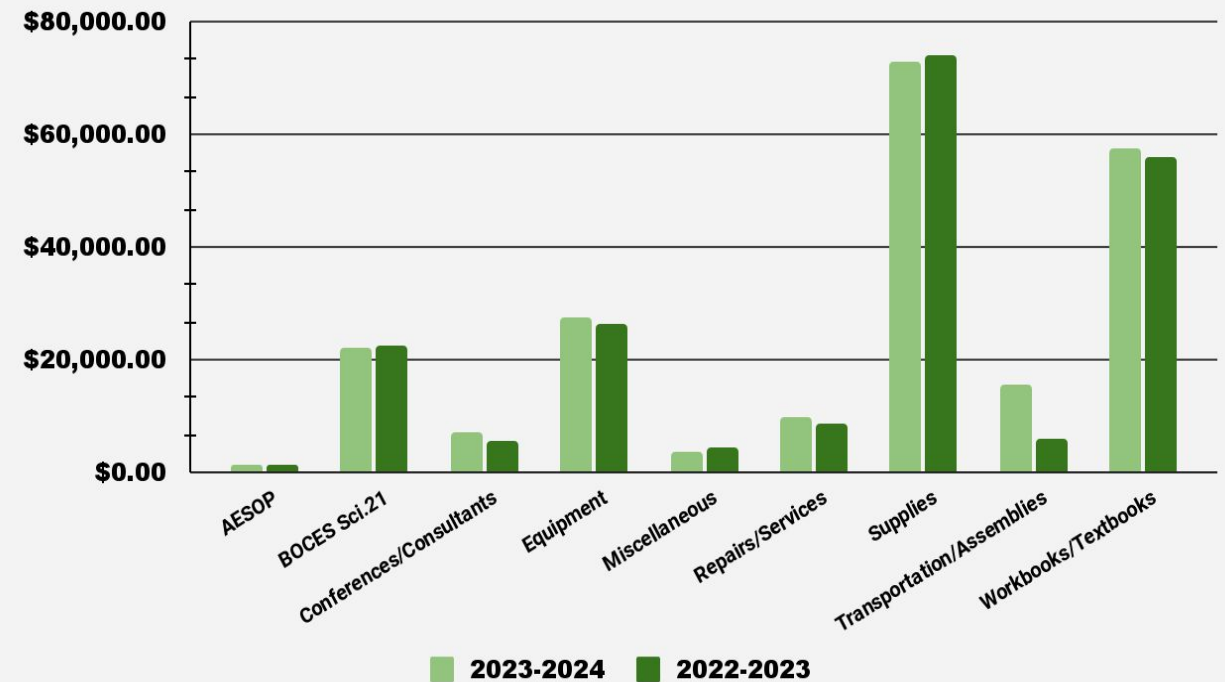


# Greenville Elementary School - Budget Analysis

## 2023 - 2024 Anticipated Expenses

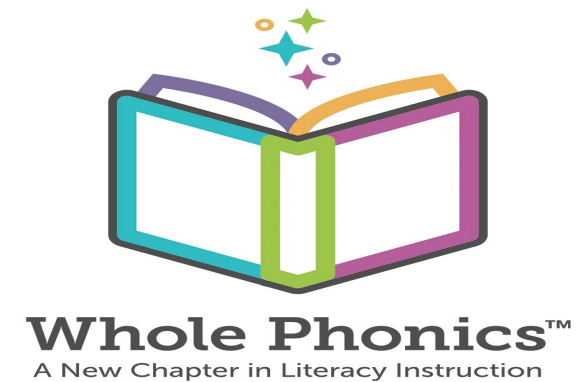
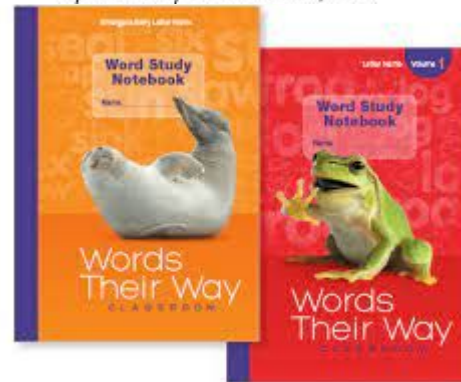
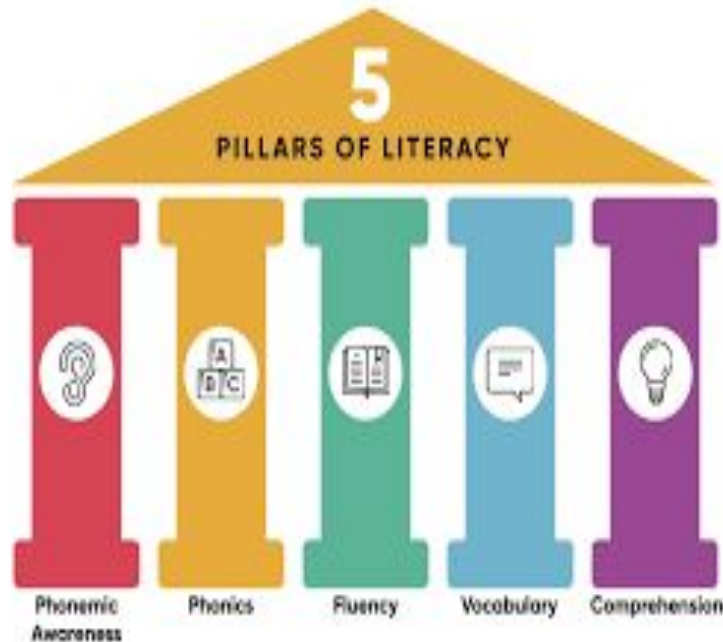


## Year-to-Year Expenditure Comparison



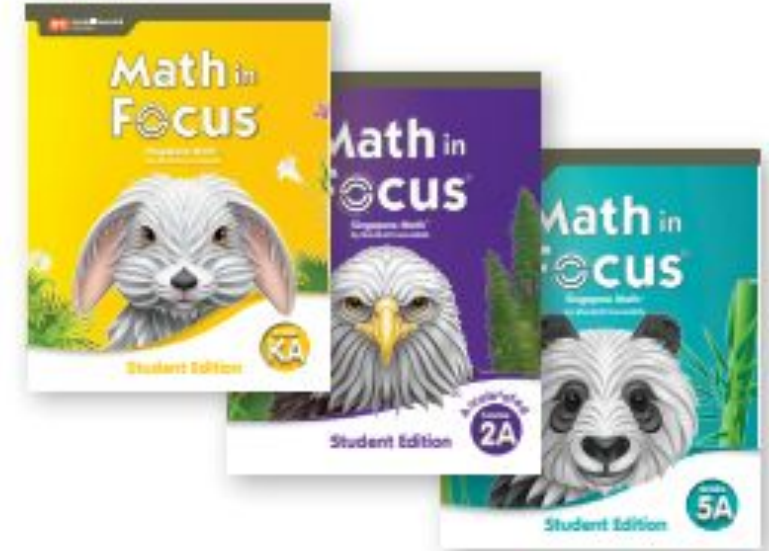
# Greenville and Seely Place Elementary School Highlights

- Science of Reading - decodable readers, Heggerty , FunHub, Amplify DIBELS, STAR
- Word Study - Foundations, Words Their Way, Vocabulary Their Way
- Texts to Support Upper Grade Literacy



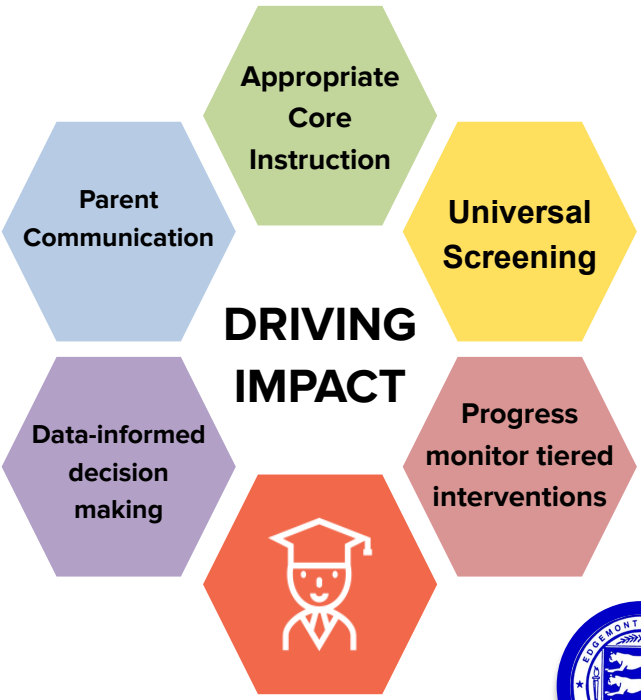
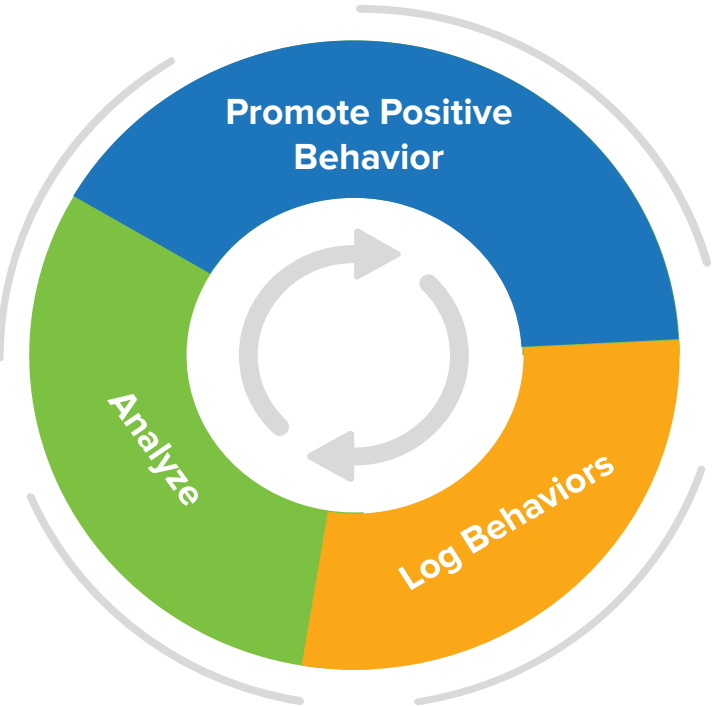
# Greenville and Seely Place Elementary School Highlights

- Math in Focus (2020 Edition)
- Instructional Resources
  - Print
    - Teacher Resources
    - Student Resources
  - Digital
    - ED: Your Friend in Learning, HMH Learning Platform
  - Manipulatives
    - K-5 Classroom Kit
- Professional Development and Support



# Greenville and Seely Place Elementary School Highlights

## Supporting the Whole Child





# Greenville and Seely Place Elementary School Highlights



## Field Trip Experiences





# 2023-2024 Edgemont Junior-Senior High School Budget

2022-2023 budget: **\$1,028,491**

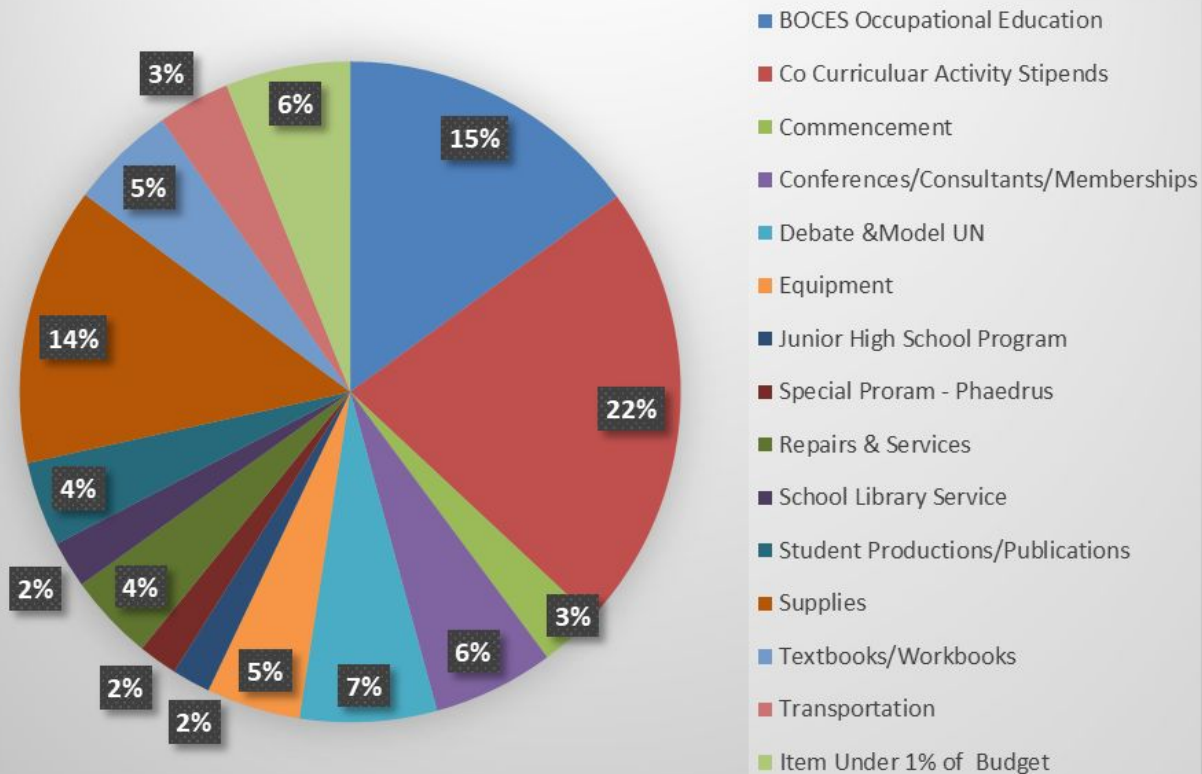
2023-2024 budget: **\$1,045,459**

Total increase of 1.6% (\$16,968)

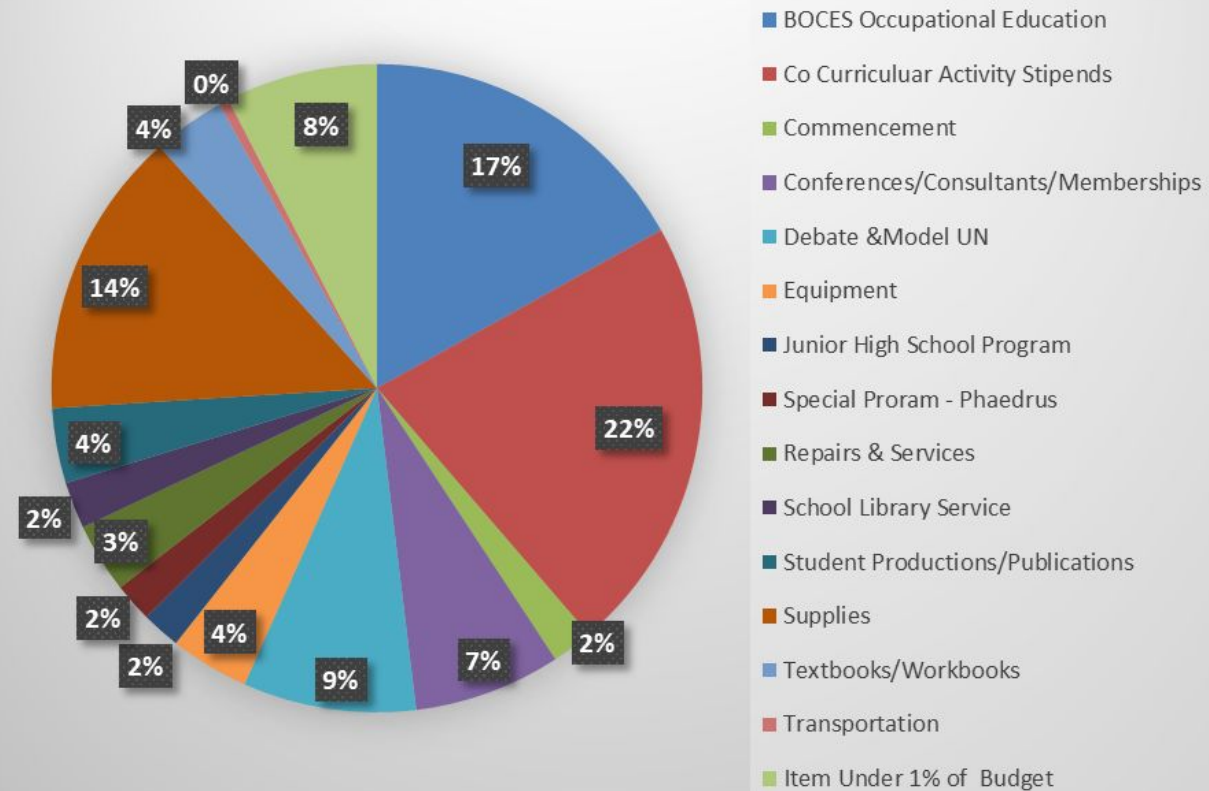


# Junior-Senior High School - Budget Analysis

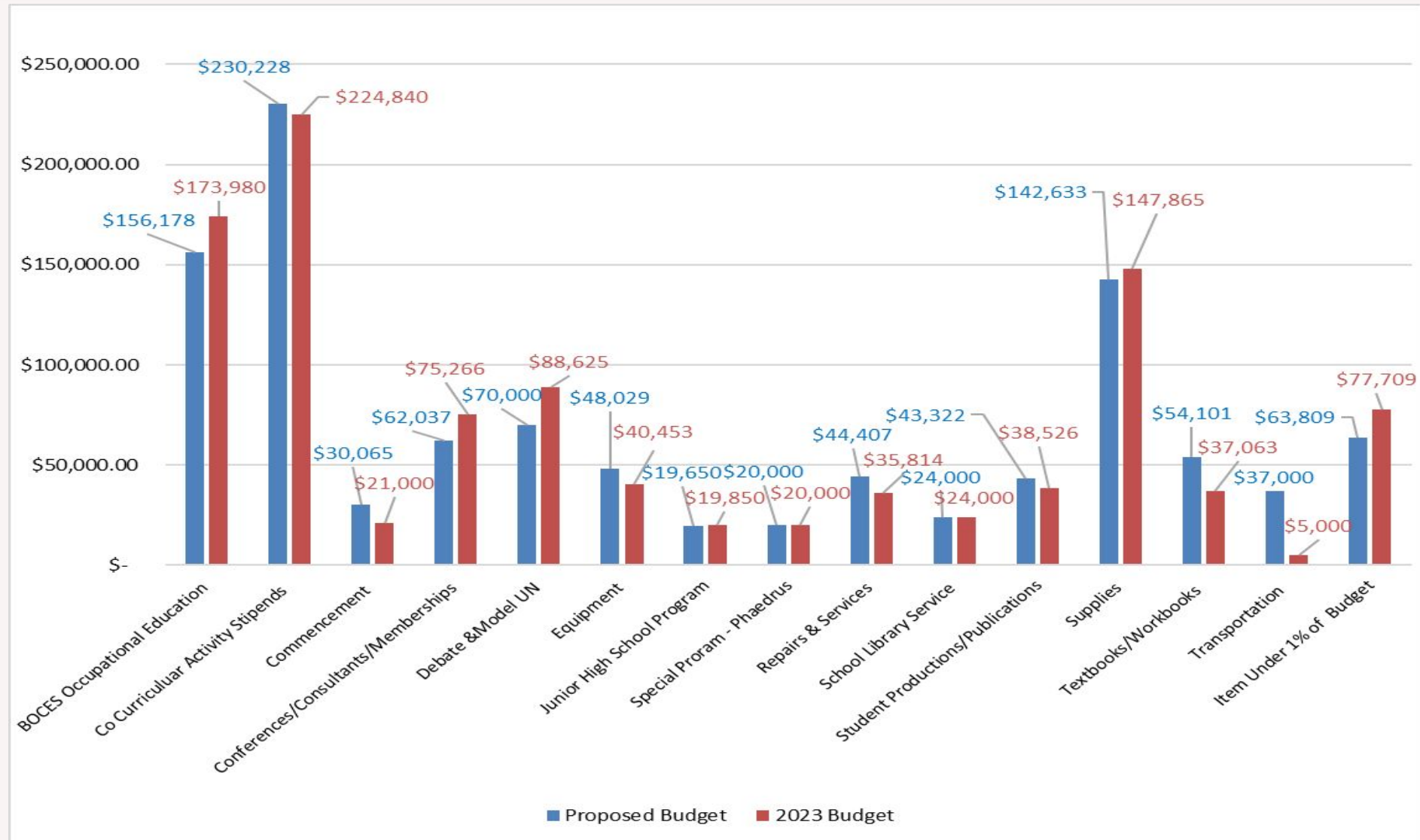
## Proposed 2023-2024 Budget



## 2022-2023 Budget



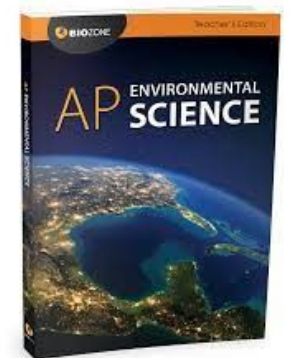
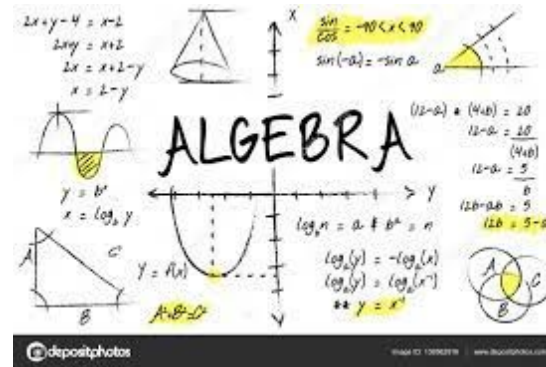
# Junior-Senior High School - Budget Analysis



# Junior-Senior High School Highlights

## Academic:

- New Math Sequence
- Bell Schedule
- STAR
- Panorama
- Updated Textbooks
- BOCES
- Delta Math





# Junior-Senior High School Highlights

## Safety, Security, Community/Belonging

- Raptor Security System
- IDs
  - Visitors
  - Faculty/Staff
  - Students
- Security Attendant
- Community Organizations
- Physical Plant Improvements



# Junior-Senior High School Highlights

## Co-curricular:

- **Athletics**
- **STEM**- Robotics, Science Olympiad, MS Science Research Club
- **Oration** -Model UN, Debate, DECA
- **Literary/Publications**- Reflections, Campus, Chanticleer
- **Unique interests**- Baking, Rocketry, Programming Clubs
- **Equity, Inclusion and Justice**- GSA, Best Buddies, Builders Club



UNITED NATIONS ASSOCIATION  
OF THE UNITED STATES OF AMERICA

Model UN

DECA



CAMPUS

Edgemont Jr./Sr.  
High School Student  
Run Newspaper





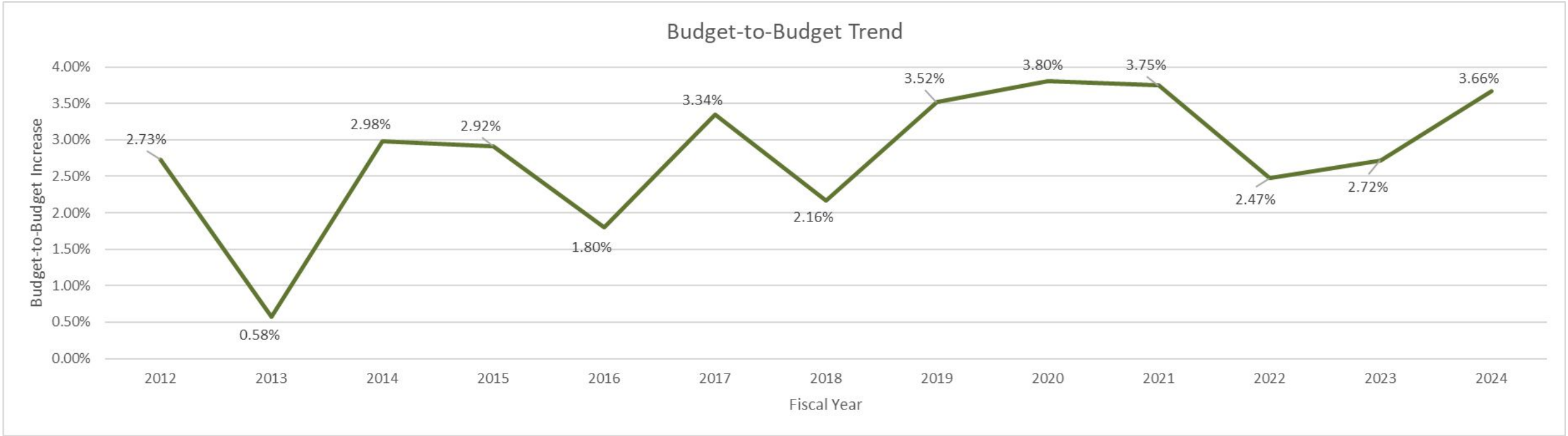


# **2023-2024 Budget Proposal**

Edgemont Union Free School District

February 28, 2023

	2022-2023	2023-2024
Operating Budget \$	67,026,024	\$ 69,481,873
Budget-to-Budget % Increase	2.72%	3.66%



# Budget Development – Evolving Impact

- Kindergarten registration and 1st grade enrollment (staffing)
- Jr./Sr. High School course registration and recommendations (staffing)
- In-district Special Education placements (staffing)
- Contractual obligations - resolution of contracts expiring June 2024 (salaries and benefits)
- Transportation costs (transportation requests due April 1, 2023)





# Maximum Allowable Tax Levy Calculation

Edgemont Union Free School District

February 28, 2023

1.	Taxes Levied in 2023-2024	\$	56,878,230	6. -	Prior Year's Limited Exclusions		
2. x	2022-2023 Tax Base Growth Factor		1.0071		Tort Expenditures Exceeding 5% of Tax Levy	\$	-
		\$	57,282,065		Excess Pension Contrib. Exceeding 2% of Tax Levy	\$	-
				=	Prior Year's Adjusted Tax Levy	\$	55,504,965
3. +	Prior Year's PILOTS Received	\$	-				
		\$	57,282,065	7. x	Allowable Levy Growth Factor (Lesser of 2% and CPI)		2.00%
						\$	56,615,065
4. -	Prior Year's Exemptions	\$	-				
		\$	57,082,065	8. -	PILOTS Receivable in 2022-2023	\$	-
						\$	56,615,065
5. -	Prior Year's Capital Exclusions			9. +	Prior Year's Available Carryover	\$	-
	Debt Service (Less Building Aid)	\$	1,046,992	=	Tax Levy Limit	\$	56,615,065
	Local Capital Expenditures	\$	700,000			Δ	\$ 1,513,935
	BOCES Capital Expenditures	\$	30,108			% Increase/Decrease	2.75%
		\$	55,504,965				



# Maximum Allowable Tax Calculation

The tax levy limit plus certain allowable exclusions – the maximum amount of school-based taxes that can be collected.

10. +

*2023-2024 Capital Expenditures*

Debt Service (Less Building Aid) \$ (188,522)

Negative due to anticipated building aid (\$1,641,530) exceeding that of our debt service obligations (\$1,452,978).

Local Capital Expenditures \$ 2,443,600

BOCES Capital Expenditures \$ 48,607

Proposed Transfer to Capital Fund:

\$300,000 - Seely Place Windows & Related Work

\$1,840,000 - Greenville Library Windows & Related Work

\$303,600 - Greenville Tennis Court Repairs & Related Work

= **Maximum Allowable Tax Levy** \$ **58,918,720**

Δ \$ 2,040,490

*Tax Levy-to-Levy % Increase/Decrease*

3.59%

At maximum, taxes can be raised by \$2,040,490, a 3.59% increase from the taxes levied last year.



2022-2023 Local Capital Expenditure

\$	1,208,700.00	2002 Capital Project
+	\$	1,013,412.50 2012 Capital Project
+	\$	313,665.66 Energy Performance Contract
+	\$	8,461.00 Bond Anticipation Note
-	\$	1,497,247.00 Building Aid
<hr/>		
\$	1,046,992.16	Debt Service Less Aid
+	\$	700,000.00 Transfer to Capital: Seely Place Window Replacements
<hr/>		
\$	1,746,992.16	

2023-2024 Proposed Local Capital Expenditure

\$	1,021,612.50	2012 Capital Project
+	\$	323,865.81 Energy Performance Contract
+	\$	107,500.00 Bond Anticipation Note
-	\$	1,641,530.00 Building Aid
<hr/>		
\$	(188,551.69)	Debt Service Less Aid
+	\$	300,000.00 Transfer to Capital: Seely Place Window Replacements
+	\$	1,840,000.00 Transfer to Capital: Greenville Library Windows
+	\$	303,600.00 Transfer to Capital: Greenville Tennis Courts
<hr/>		
\$	2,255,048.31	

Net Budgetary Impact = \$508,056





# 2023-2024 Proposed Budget

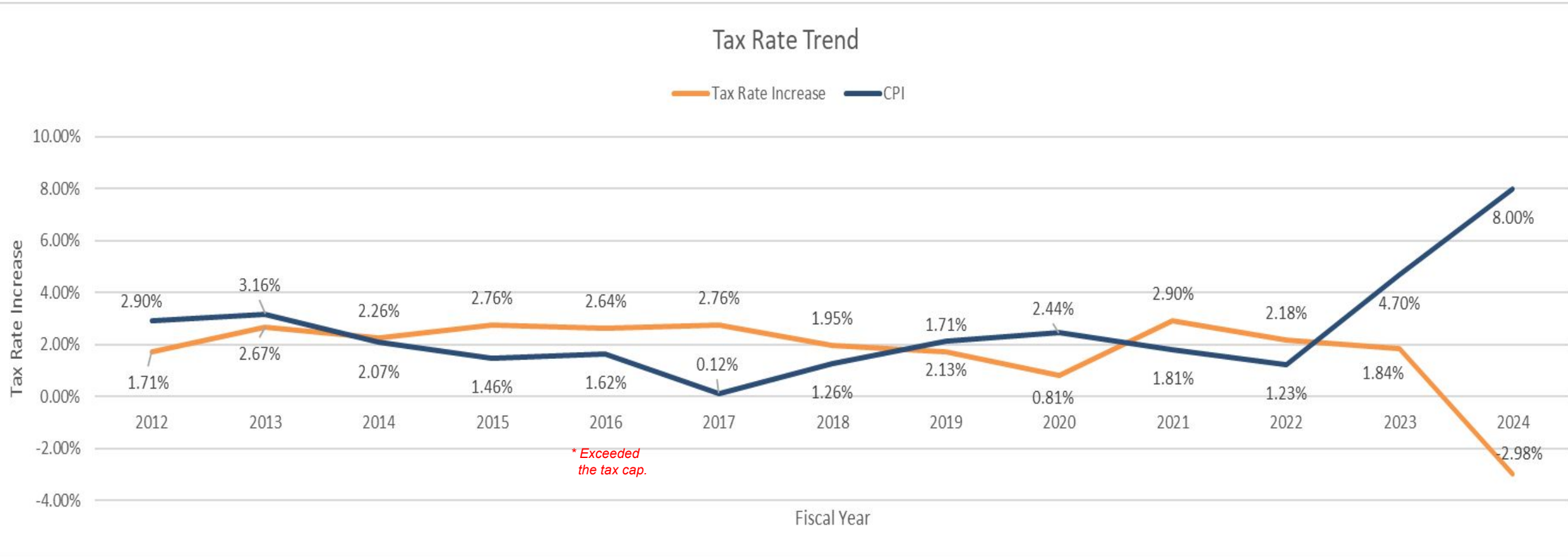
	2022-2023	2023-2024
Operating Budget \$	67,026,024	\$ 69,481,873
Budget-to-Budget % Increase	2.47%	2.72%
Tax Levy \$	56,878,230	\$ 58,918,720
Tax Levy-to-Levy % Increase	1.57%	3.59%
Anticipated Change in Tax Rate	1.86%	-2.98%

Tax rate is dependent on both the tax levy and the Town assessment roll. Assessed value is anticipated to increase by \$179,381,113, resulting in a tax rate decrease.

**The proposed budget is at the maximum allowable tax levy.**



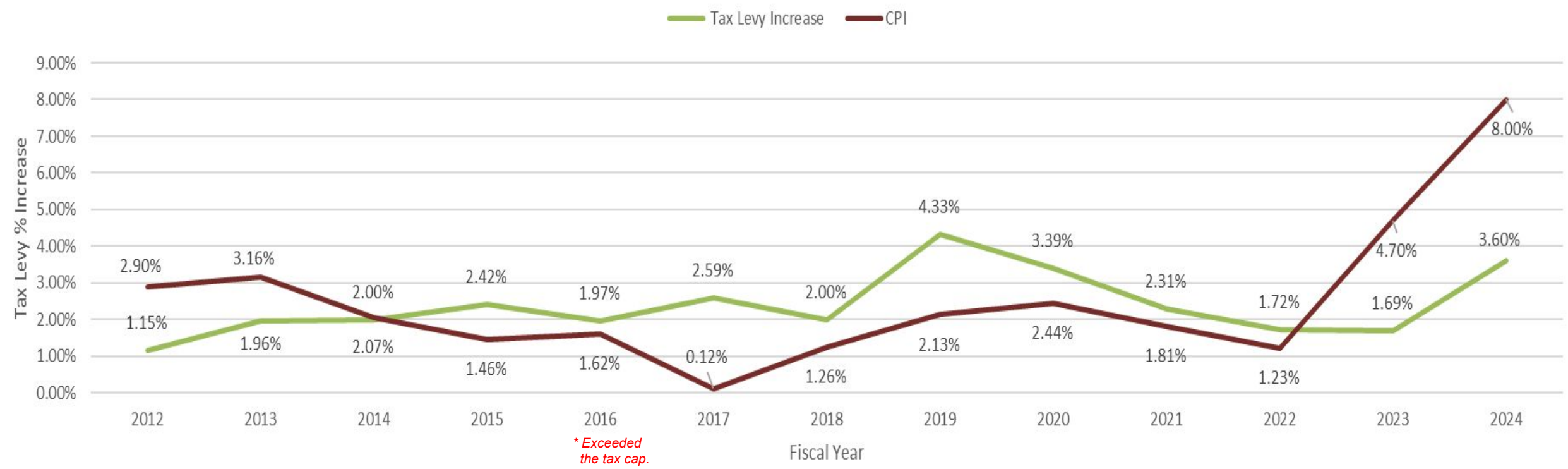
# Tax Rate Trends





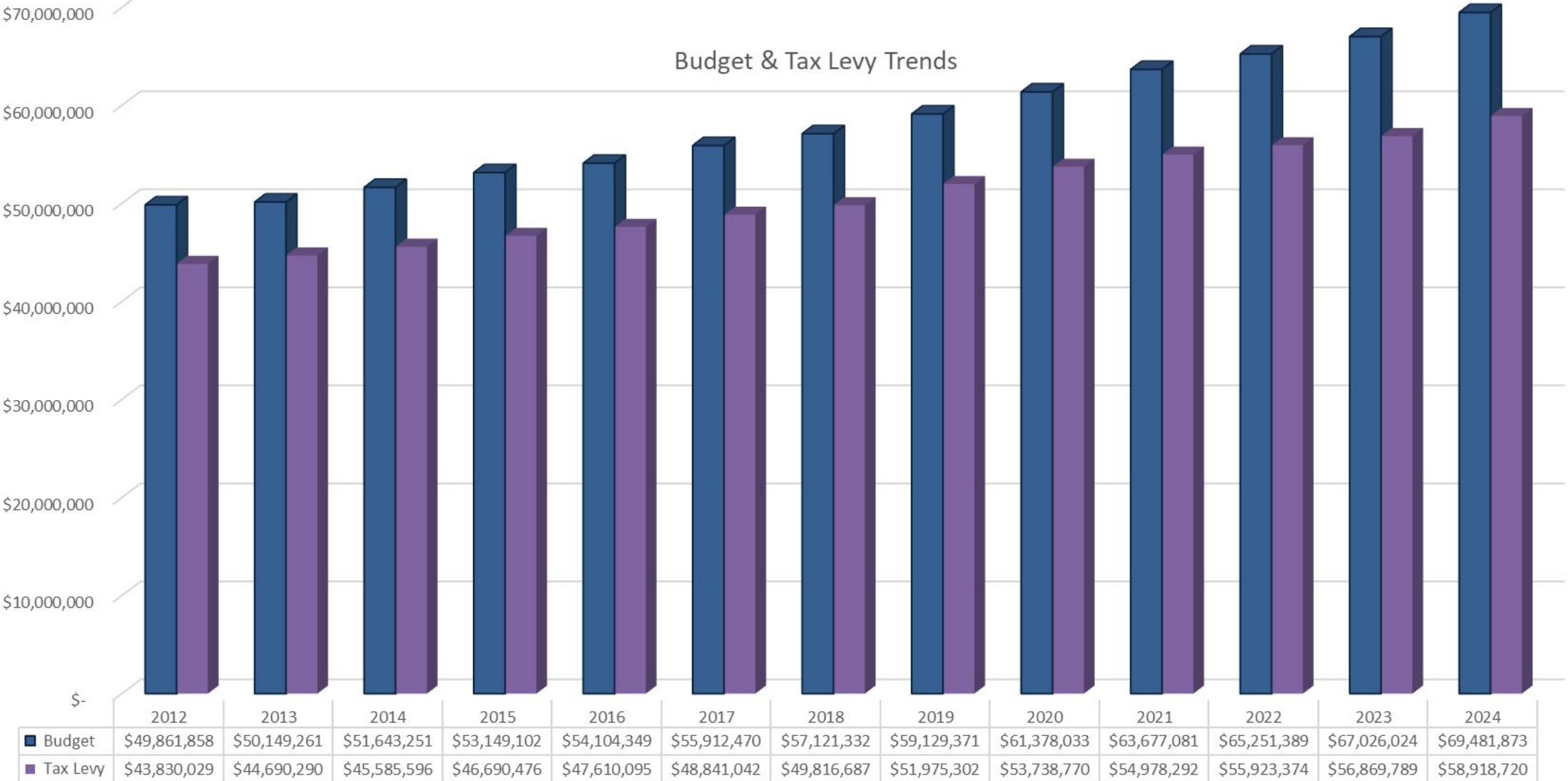
# Tax Levy Trends

Tax Levy-to-Levy Trend Trend





# Comparison: Budget & Tax Levy







# Expenditures & Revenues

Edgemont Union Free School District

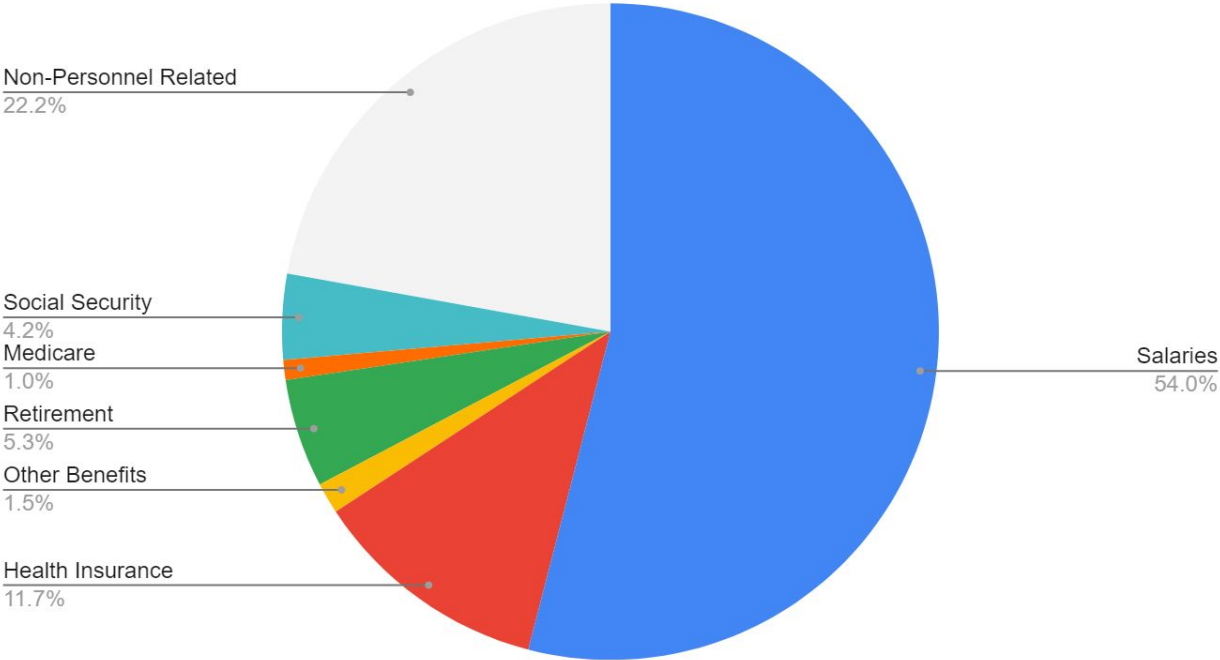
February 28, 2023



# Personnel-Related Expenditures by Category

Categories	2022-2023 Approved Budget	2023-2024 Proposed Budget	22-23 Budget to 23-24 Budget % Δ
Salaries	\$ 36,957,420	\$ 37,540,417	1.6%
Health Insurance	\$ 7,513,272	\$ 8,153,387	8.5%
Other Benefits	\$ 1,021,225	\$ 1,063,451	4.1%
Retirement	\$ 3,819,629	\$ 3,713,724	-2.8%
Medicare	\$ 661,970	\$ 681,584	3.9%
Social Security	\$ 2,785,899	\$ 2,925,327	5.0%
<b>Personnel Total</b>	<b>\$ 52,753,168</b>	<b>\$ 54,077,890</b>	<b>2.5%</b>

Proposed Budget by Category



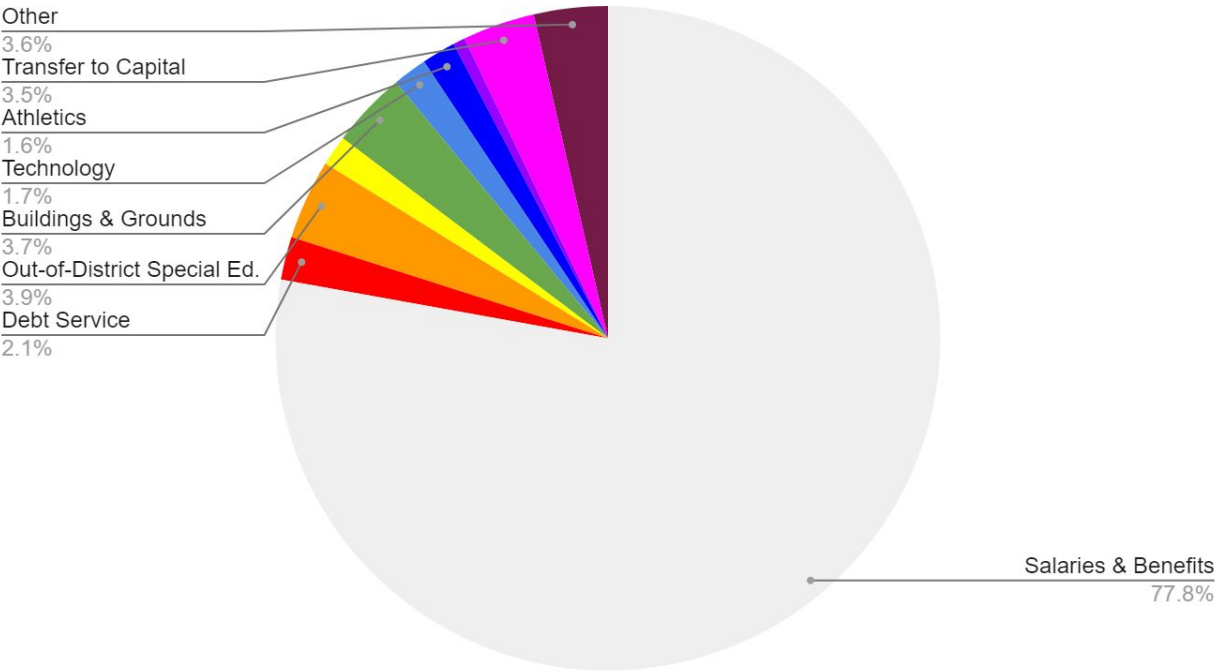
Contractually-obligated personnel expenditures constitute 78% of the proposed budget.





# Non-Personnel-Related Expenditures by Category

Proposed Budget by Category



Categories	2022-2023 Approved Budget	2023-2024 Proposed Budget	22-23 Budget to 23-24 Budget % Δ
Debt Service	\$ 2,554,239	\$ 1,452,978	-43.1%
Out-of-District Special Ed.	\$ 2,853,773	\$ 2,708,614	-5.1%
Transportation	\$ 697,450	\$ 814,491	16.8%
Buildings & Grounds	\$ 2,164,054	\$ 2,465,078	13.9%
Technology	\$ 1,123,329	\$ 1,159,768	3.2%
Interscholastic Athletics	\$ 1,265,389	\$ 1,348,348	6.6%
Co-Curricular Activities	\$ 406,391	\$ 402,858	-0.9%
Transfer to Capital Fund	\$ 700,000	\$ 2,443,600	249.1%
Other	\$ 2,508,231	\$ 2,608,248	4.0%
<b>Non-Personnel Totals</b>	<b>\$ 14,272,856</b>	<b>\$ 15,403,983</b>	<b>7.9%</b>
<b>Total Budget</b>	<b>\$ 67,026,024</b>	<b>\$ 69,481,873</b>	<b>3.7%</b>



\$	4,869,652	(Foundation Aid*)
\$	918,229	(BOCES Aid)
\$	151,610	(Software, Library, Textbook Aid)
\$	330,096	(Transportation Aid)
\$	6,878	(Public Excess Cost Aid)
\$	18,038	(Hardware & Technology Aid)
\$	89,723	(High-Cost Aid)
\$	50,739	(Private Excess Cost Aid)
\$	1,641,530	(Building Aid Less 10% on EPC)

\* Includes \$143,852 in High-Impact Tutoring set aside

# Summary

- **Proposed Budget = \$69,481,873**
  - 3.66% budget-to-budget increase
  - 3.59% tax levy-to-levy increase
  - The proposed budget is at the maximum allowable tax levy. It does not exceed the tax cap





# Budget Comments

Dr. Kenneth R. Hamilton  
Superintendent  
[khamilton@edgemont.org](mailto:khamilton@edgemont.org)  
(914) 472-7768

Bryan Paul  
Asst. Superintendent  
[bpaul@edgemont.org](mailto:bpaul@edgemont.org)  
(914) 472-7767

Board of Education  
[boe@edgemont.org](mailto:boe@edgemont.org)